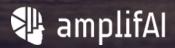




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Melissa is Customer Success leader for <u>AmplifAl</u> <u>Solutions</u>, <u>Inc</u>.

She specializes in human process improvement, including enterprise behavior-based coaching transformations, communication and leadership development, onboarding and quality designs, learning strategy, content development & training.

Melissa also frequently <u>writes</u> and speaks on human development, engagement, learning, coaching and performance management.



Performance Acceleration for Sales and Service

#### **Session Intent**

- Discuss Top 5 reasons coaching fails
- Learn how that erodes trust, engagement and performance
- Share tips to mitigate those outcomes!



## Let's Share



- 1. Who coaches Agents?
- 2. Who coaches Coaches?
- 3. #1 Challenge in performing coaching in your company or site?



### #5 Inconsistent or Absent Performance Feedback



"Frontline managers at best practice companies spend 60-70% of their time on the floor, much of it in individual coaching."

- McKinsey & Company



### #5 Inconsistent or Absent Performance Feedback

#### Why are we inconsistent?

- 1. Coach Skill avoidance
- 2. Call Volume/SLAs cancellations
- 3. Tracking/Organization follow-through
- 4. Leadership Expectation & Visibility accountability

#### Trust Destructors:

- 1. Can I trust I will get feedback?
- 2. Can I trust I will actually get the time you scheduled with me?
- 3. Can I trust that what you say/ask, matters?
- 4. Can I trust I will get feedback at useful, and dependable, intervals?

✓ Focus on coaching consistently! And do as we ask them to do!

What We Train Agents:	Leader Trust-Building Behaviors:	
	Resist the urge to get right to business - i.e., your agenda.	
Build Rapport!	Talk with them first, about them, for them!	
Use prior contact/ticket	Ask about things shared with you in past conversations to	
history	show caring - family, pets, school, car, etc.	
Probe for needs and to gain	Ask other probing and opinion questions to demonstrate	
understanding	interest and uncover motivations!	
	React to what is shared with you; accept the gift of	
Listen and show empathy!	personal connection so as to communicate value	
Be accurate and follow-		
through (documentation,	Keep follow-through commitments. Don't let being busy,	
callbacks, escalations)	or unfortunate organization, ruin your reliability!	



## #4 No Historical Reference for Commitments, History and Progress



"A defining condition of being human is that we have to understand the meaning of our experiences."

- Columbia Professor and Adult Learning Pioneer, <u>Jack Mezirow</u>



## #4 No Historical Reference for Commitments, History and Progress

#### Why don't we have access?

- 1. No tools / No budget
- No process created
- 3. Process created, but is not communicated or not evaluated

#### Trust Destructors:

- 1. Can I trust that the coachings you say happened, actually happened?
- 2. Can I trust that you know how much progress or improvement I made since our last session?
- 3. Can I trust that my new TM will know what's been done by my old TM?



#### **→** Design an Internal Process

Create a form and place/space to store coaching session details

#### ➤ Source or Build a Platform

 Including session entry, post-coaching commitment and progress tracking, and coaching history that's visible for both employees and supervisors



## #3 Not Following-Through or Not Recognizing Effort and Progress



"Many managers fail to follow up because they either don't think about it, or are afraid of being seen as a micromanager."

- The Leadership Effect



## #3 Not Following-Through or Not Recognizing Effort and Progress

#### Why do we miss doing them?

- Poor organization / failure to track commitments and due dates
- 2. Too busy to check-in
- 3. Too much work to do to stop and observe behavior before checking-in
- 4. Skill or comfort with praise

#### Trust Destructors:

- 1. Can I trust that you believe I am important?
- 2. Can I trust you to organize and manage your workload so you're there for me?
- 3. Can I trust that if I take the time to work on what you ask, that you will notice?



- 1. Make and share a Follow-Through document everyone can use
- 2. Make a process or use an application to track commitments and due dates
- 3. Model follow-through as critical; we honor our direct reports by showing we care, just as if they were our customers, depending on us to do what we say
- 4. Focus on progress, not just goal attainment or complete success —

It doesn't have to be perfect... it just has to be progress! -MPollock



# #2 Not Providing Effective Praise



## "What we reinforce, they repeat."

- Melissa Pollock



# #2 Not Providing Effective Praise

#### Why don't we praise effectively?

- 1. Skill and/or Comfort
- 2. Not being trained
- 3. Overwhelm "there's SO many things they need to work on!"
- 4. Perceived unimportance Not receiving from your own manager

#### • Trust Destructors:

- 1. Can I trust you will recognize more than just what I need to fix?
- 2. Can I trust you have the ability to identify what I do well?
- 3. Can I trust that you can make me feel good about my efforts?

- 1. Praise first! Emotional deposits are required before we can make withdrawals!
- 2. When we praise, we should **SEE** people 'light up' over our appreciation... and we only see that when they **FEEL** it. How do we make them feel it?
  - ➤ Make sure language, face, and tone are all in agreement!
  - **>** Avoid − great, good, thanks
  - Emphasize SO, REALLY, Adjectives & Adverbs, and Smile!)
    - You did a REALLY great job making that customer feel appreciated!
    - Thank you, SO much for your FANTASTIC effort!
    - I'm VERY happy with how quickly you completed that work!





## #1 Not Evaluating Coaching Effectiveness



"Coaching requires different skills than managing, and most people aren't inherently good at coaching aptitudes and skills."

- HRB.org <u>Jack Zenger & Joseph</u> <u>Folkman</u>



# #1 Not Evaluating Coaching Effectiveness

### Why don't we evaluate coaching?

- 1. Assumed competence
- 2. Lack of skill and/or comfort
- 3. Lack of precedent and/or process
- 4. Confusion around how to evaluate / measure effectivity

#### • Trust Destructors:

- 1. Can I trust you know how to coach?
- 2. Can I trust you to be fair, honest, direct, and supportive?
- 3. Can I trust I will get meaningful feedback that helps me grow?



## >To effectively coach, we have to identify behaviors...

Physical Actions	What we DO	Can be SEEN
Non-Verbal/Body Language	HOW we do it	Can be SEEN
Verbal/Language	WHAT we SAY	Can be HEARD
Vocal Delivery/Tone	HOW we SAY it	Can be HEARD

## > To start an objective dialog about behaviors:

Observation Statement ("I saw", "I didn't see", "I heard", "I didn't hear")
+ BEHAVIOR OBSERVED (topic and action) + Question (value, impact, cause, etc.)



## Trust Destructors Recap

- Give feedback, consistently protect and honor that time with your people!
- 2. Provide a means for employees to see previous coaching topics, commitments and progress so they can review and reflect.
- 3. Follow-through on what you ask, and recognize progress, not just success!
- 4. Work on giving genuine praise that people can feel, so they want to do more!
- 5. Evaluate and develop your coaches coaching competency!

## Q&A / Resources

- ✓ Read the McKenzie article on Coaching
- ✓ Learn more about AmplifAI's Performance Acceleration Platform

- ✓ Watch our Webinar on Supercharging Agent performance and get a free Coaching Bonus Pack!
- ✓ Connect with Melissa



## Start accelerating performance today

Email info@AmplifAl.com. Learn more at AmplifAl.com





